

STRICTLY PRIVATE AND CONFIDENTIAL

To: The Directors
Gresham Technologies plc ("**Company**")
Aldermay House
10-15 Queen Street
London
EC4N 1TX

1 June 2021

Dear Sirs,

PROPOSED ACQUISITION OF ELECTRA INFORMATION SYSTEMS INC

We refer to the class 1 circular ("**Circular**") to be issued by the Company for the purpose of seeking shareholder approval of the proposed acquisition of Electra Information Systems Inc. and associated placing and retail offer, for which the Circular is to be dated 1 June 2021.

We consent to the inclusion of our name and references to it in the form and context in which it appears in the Circular.

Yours faithfully,



Jen Boorer
Director