



# Gresham

## MANAGED SERVICES

# Optimise your operations for greater speed, scale and resiliency

*Agile, flexible and scalable managed services that grow with you*

For financial institutions and corporations that need a more agile and cost-effective way to optimise their operations, Gresham provides a fast and pain-free way to access high-quality data, powerful best-in-class automation, and skilled experts to help.

Scaling to increasing capacity, volumes and business expansion is never easy. You're faced with adding computing power and hard-to-find operations staff to absorb the growth. That's hard to sustain, not to mention risky and expensive.

We provide the data, technology and post-trade best practices you need to quickly scale while reducing cost and time to market so you can focus on what you do best – delivering unique value to your clients.

## Gain more control & efficiency, lose the cost and delays

Our flexible and scalable managed services reduce the risk and total cost of ownership of keeping your crucial post-trade operations running smoothly – from reconciliation and data aggregation, to messaging and payments.

Leveraging hundreds of collective years of experience in investment operations, we don't replace your IT and operations – we partner with you as an extension of your team to create a more agile, best-in-class process. This way, you maintain the control of your process and systems while enhancing client outcomes and driving business growth.

With Gresham's Managed Services, you'll start saving from day one, with minimal upfront implementation cost and time requirements, less reliance on your IT department, and happier employees.

## Why more firms are choosing managed services

Make Managed Services an essential part of your team

- + Easily scales up or down on-demand to operational capacity
- + Enables faster time to market and lower barriers to new revenue streams
- + Reduces operational, regulatory, audit and reputational risk
- + Quickly integrates with your entire operations ecosystem
- + Improves reliability, reporting, auditability and transparency
- + Frees key staff to focus more time on work that adds business value
- + Reduces cost of ownership, IT costs, regulatory fines and financial losses
- + Provides the flexibility to choose how much or little of the process to outsource
- + Lets you maintain full control with 24/7 access to cloud-based solutions and support teams
- + Proven to continuously improve and speed up your processes





# Gresham

## Choose from flexible, scalable options

Our managed services clients are buy-side asset managers, hedge funds, sell-side financial institutions, investment banks, commercial and retail banks, and top-tier corporations.

We make it easy and seamless to choose the services you need, how much of the process you'd like us to handle, and how much control you want to maintain. Our core managed services include:

### Reconciliation

Onboard controls faster, aggregate data, reduce matching errors, and focus only on true exceptions.

### Data aggregation

Outsource your data acquisition, normalisation, validation and enrichment to share with any post-trade process or system.

### Fee billing

Increase accuracy, efficiency and transparency of your quarterly or monthly client billing and invoicing.

### Settlement notification

Consolidate custodian trade and client notifications, confirms/affirms and settlement instruction in one seamless process.

### Messaging

Get fast, flawless and efficient message transformation and validation done for you.

### Payments

Make statements and payments simple, efficient and worry-free.

## Is managed services right for you?

There are many reasons why firms look to have things taken off their plates. Take the quiz and see if managed services right for your firm.

Are you concerned about:

- + Increasing volume, speed and complexity of data you need to collect?
- + Growing assets, accounts and clients?
- + Frequently having to add or replace operations or IT staff?
- + Losing key operations and IT people?
- + Meeting time-to-market targets and client demands?
- + The performance, reliability and cost of your technology infrastructure?
- + Maintaining a lean operations and IT team – and being able to keep it that way?
- + Regulatory fines and penalties due to incorrect data or late reporting?
- + Having to spend more time and energy on the next audit?
- + The effects of errors and delays on opportunities and relationships?
- + The limitations of your legacy systems, fragmented processes, or use of spreadsheets?
- + How you'll handle increased complexity of new products or assets, or global expansion?

WCM Investment Management cut reconciliation time by 60% and tripled AUM growth – without hiring additional staff – with Gresham's Managed Services

> [find out how](#)

Contact us for a free consultation.