



# Gresham

## CONTROL SOLUTIONS

(Formerly Clareti Control solutions)

# Automate, validate and reconcile your data, controls, workflows and reporting

In the post-digital era, ensuring that your data is fit for purpose and integrity processes are robust is a critical challenge.

From data migration projects to regulatory reporting, control solutions cover the complete lifecycle of data across your organisation – and beyond.

Gresham's Control solutions are your single, go-to point for automating all the process and data validation, reconciliation and reporting services you need.

## Delivering

**Exceptional throughput and performance**, as proven by some of the world's largest banks.

**Security and compliance** with modern, cloud-native technology meeting all relevant standards.

**Guaranteed service levels** and 24/7/365 availability.

**Trusted partnership** with a proven partner invested in your success.

## The Control difference

- + **Accelerated automation:** Even when the largest and most complex data flows are involved.
- + **Advanced technology:** Machine learning and intelligent automation capabilities identify patterns in data, so your experts work on only the most complex, value-adding activity.
- + **Operational efficiency:** Eliminating gaps, duplicated tasks, and manual workarounds in spreadsheets and legacy systems.
- + **Faster onboarding:** Add new customers, controls, and connectivity in days rather than weeks or months.
- + **Volume and complexity:** Handled effortlessly for all instrument classes and market participants.
- + **Powerful, self-service:** UI and built-in analytics capabilities.

The only modern enterprise-grade business self-service platform for control of 'any and all' transaction data in financial markets.



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## Flexible deployment: Choose what's right for your business

Gresham's Control solutions are available as standalone domain-specific deployments, or as part of applications packages that enable you to connect, reconcile and control your data – end to end. A fully managed service option takes the pain out of evolving data integrity and control requirements across your entire business.

## Expert solutions across specialist domains

Control supports your business across six critical domains:

- + Control for intersystems:**  
(Formerly Clareti transaction control)  
Fast, accurate reconciliation and control of any type, size, or shape of data.
- + Control for regulatory:**  
(Formerly Clareti regulatory control)  
Connect, validate, reconcile and report all from one end-to-end solution.
- + Control for cash:**  
(Formerly Clareti cash control)  
Self-sufficient, out-of-the-box cash/nostro/ bank account reconciliation.
- + Control for securities:**  
(Formerly Clareti securities control)  
Automated, optimised securities/depot/ custodian reconciliation and control.
- + Control for fee billing:**  
(Formerly Electra Billing)  
Integrated, workflow-based client fee billing and revenue management.
- + Control for investment management:**  
(Formerly Electra Reconciliation)  
Improved efficiency, accuracy and transparency across reconciliation, exception management and the entire post-trade process.

## Powered by the Clareti platform

A modern, purpose-built, data integrity and control platform designed by industry experts, the Clareti platform is built for a cloud-native environment by technology leaders with decades of industry experience. It brings data confidence to organisations around the world and has been successfully adopted across banking, investment and wealth management firms, insurance, and by complex multi-nationals.

Deployed in your cloud, their cloud, our cloud, or on-premise – we know how important flexibility is, it's always up to you.

### 200 million

transactions processed per day across all asset classes at a global, tier one bank.

### 99%

reduction in break count for a bank which switched to Gresham's Control from a legacy solution.

### £3 million

in operational savings delivered for a global investment bank.

### 80%

reduction in implementation fees at firms using Gresham's Control to create new reconciliations.