### Gresham

CONNECT FOR REGULATORY (Formerly Clareti Connect regulatory services)

# The complete managed regulatory reporting service for data connectivity, migration & integration

Maintaining data connectivity for reporting with the relevant regulators across your entire business requires constant attention, particularly when you operate in multiple jurisdictions.

A complete managed service for data connectivity, migration and integration, supporting regulatory reporting and compliance wherever you operate.

We have provided regulatory reporting solutions for 25+ years and are able to provide fast, easy, fully managed connectivity to whichever regulatory reporting end point you require, giving you a single solution to handle multiregime reporting quickly and efficiently, drastically reducing your costs.

#### Powered by the Clareti platform

A modern, purpose-built, data integrity and control platform designed by industry experts, the Clareti platform is built for a cloud-native environment by technology leaders with decades of industry experience. It brings data confidence to organisations around the world and has been successfully adopted across banking, investment and wealth management firms, insurance, and by complex multi-nationals.

Deployed in your cloud, their cloud, our cloud, or on-premise, we know how important flexibility is, it's always up to you.

#### Delivering

- A comprehensive library of adapters, standards and transformations for accelerated connection to the regulatory venues of your choice.
- **Custom connections** that can be rapidly built by our team of industry experts.
- ✤ Ingestion and normalisation of data from any source, plus mapping and transformation of message formats for submission to a regulator or reporting service in real time or T+1.
- Real-time reporting and reconciliation, with data lineage between reporting activity and data source, for increased visibility and fewer errors.
- **Regulatory reporting** for MiFID II, FINRA TRACE, Consolidated Audit Trail (CAT) and more.
- Intelligent, real-time STP that ensures your data is sent to the right destination, at the right time after the right validation checks.
- **Powerful exception management** and analytics, giving you confidence in your reporting.

## Flexible deployment: choose what's right for your business

Connect for regulatory is available as a standalone service or as part of our larger Connect solutions offering, which provides financial institutions with intelligent connectivity, data migration and integration with trading partners, banks, clients, regulators, and other venues across the financial services ecosystem. A fully managed service option takes the pain out of evolving data integrity and control requirements across your entire business.

**GRESHAM TECHNOLOGIES / CONNECT SOLUTIONS**